

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 03, 2018

REGISTRATION NO: 27119  
BONDS ISSUED BY: Osborn R-0 School District  
AMOUNT OF ISSUE: \$1,100,000.00 (Series 2018) COUNTY: DeKalb and Clinton  
DATE OF ISSUE: May 10, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to construct a more visible, accessible and secure entrance; complete security upgrades; replace windows at all school buildings; install a new heating, ventilation, and air conditioning (HVAC) system at the high school; repair existing building roofs; and to the extent funds are available, complete other construction, remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
2.25000%	\$50,000.00	03/01/2020	*
	\$50,000.00	03/01/2021	*
	\$100,000.00	03/01/2021	
	\$50,000.00	03/01/2024	*
	\$50,000.00	03/01/2025	*
	\$55,000.00	03/01/2026	*
2.80000%	\$155,000.00	03/01/2026	
	\$55,000.00	03/01/2027	*
	\$60,000.00	03/01/2028	*
3.00000%	\$115,000.00	03/01/2028	
	\$60,000.00	03/01/2029	*
	\$65,000.00	03/01/2030	*
	\$65,000.00	03/01/2031	*
	\$70,000.00	03/01/2032	*
	\$70,000.00	03/01/2033	*
5.00000%	\$330,000.00	03/01/2033	
	\$75,000.00	03/01/2034	*
	\$75,000.00	03/01/2035	*
	\$80,000.00	03/01/2036	*
	\$85,000.00	03/01/2037	*
	\$85,000.00	03/01/2038	*
5.00000%	\$400,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:	\$1,155,966.50
INTEREST RATE:	4.03372%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$20,958,293.00
INDEBTEDNESS:	(Including this issue) \$1,240,000.00
NOTICE OF ELECTION:	Published in The Cameron Citizen Observer newspaper on March 22 and 29, 2018; Published in the DeKalb County Record-Herald newspaper on March 22 and 28, 2018.
DATE OF ELECTION:	April 03, 2018
ELECTION RESULTS:	Yes - 103 No - 42
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable